



17 September 2020  
BBX0C0RSXIASX017

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## Notice under Section 708A(5)(e) of the Corporations Act

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BBX Minerals Limited (ASX:BBX) (**Company**) advises that it has completed the issue of 2,105,000 fully paid ordinary shares (**Shares**) at an issue price of 0.15 per Share, utilising the Company's placement capacity under ASX Listing Rule 7.1

### Secondary Trading Exemption:

The Corporations Act 2001 (Cth) (**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By the Company giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act. The Company gives notice pursuant to section 708A(5)(e) of the Act that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this Notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this Notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act; and
4. as at the date of this Notice, there has been no excluded information, within the meanings of section 708A(7) and 708A(8) of the Act.

A handwritten signature in blue ink, appearing to read 'Eryn Kestel', is written over a light blue horizontal line.

**Eryn Kestel**  
**Company Secretary**

### About BBX Minerals Ltd

*BBX Minerals Limited is a mineral exploration and technology company listed on the Australian Securities Exchange. Its major focus is Brazil, mainly in the southern Amazon, a region BBX believes is vastly underexplored with high potential for the discovery of world class gold and precious metal deposits.*

*BBX's key assets are the Juma East, Três Estados and Ema Gold Projects in the Apuí region, Amazonas State. The Company has 37km<sup>2</sup> of exploration tenements within the Colider Group, a prospective geological environment for gold, PGM and base metal deposits. The region is under-explored and has the potential to provide BBX with a pipeline of high-growth, greenfields precious metal discoveries.*

**BBX Minerals Ltd.**  
ASX: BBX  
www.bbxminerals.com.au

#### Issued Capital

420.411 million shares  
3.459 million options  
12.395 million options  
6.00 million performance rights

#### Registered Office

Level 1 9 Bowman  
Street  
South Perth WA

T. +61 8 9364 2387  
F. +61 8 9217 2401

#### Brazilian Office

Av Jornalista Riccardo Marinho  
360 Ed Cosmopolitan Sala  
Barra da Tijuca  
Rio de Janeiro

T. +55 21 2439 5700

#### Directors

André Douchane  
Jeff McKenzie  
Michael Schmulian  
Will Dix