

**ASX Circular****Date:** 12 March 2012**Key topics**

1. BBX Minerals Limited
2. ASX Code: BBX
3. Reinstatement to official quotation to occur Tuesday, 13 March 2012.

**Reading List**

Banks  
 Client Advisers  
 Compliance Managers  
 Corporate Advisory  
 DTR Operators  
 Issuers  
 Institutions  
 Listing Officers  
 ASX Settlement Participants  
 Operations Managers (back office)  
 Share Registries  
 ASX Clear Participants  
 Market Participants

**Authorised By**

Andrew Black

**Contact**

Kimberley Brown

**Telephone**

(02) 9227 0000

ASX Limited  
 ABN 98 008 624 691  
 20 Bridge Street  
 Sydney NSW 2000  
 PO Box H224  
 Australia Square  
 NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

## REINSTATEMENT TO OFFICIAL QUOTATION – BBX MINERALS LIMITED

The securities of BBX Minerals Limited (the “Company”) will be reinstated to official quotation at the commencement of trading on Tuesday, 13 March 2012 following re-compliance by the Company with Chapters 1 and 2 of the listing rules.

Upon reinstatement the Company will have the following:

Quoted Securities: 74,796,361 fully paid ordinary shares  
 5,625,000 options exercisable at \$0.25 on or before 30 June 2014

ASX Code: BBX

Time: 10:00:00 am A.E.D.T (+/- 15 seconds).

Date: Tuesday, 13 March 2012

ASX Trade Abbreviation: BBXMINERAL

ISIN: AU000000BBX1 (shares)  
 AU000000BBX07 (options)

Home Branch: Sydney

Industry Classification: Mining exploration and development

Company Secretary: Ms Sylvie Dimarco

Share Registry: Boardroom Pty Limited  
 Level 7, 207 Kent St  
 Sydney NSW 2000

Telephone: 1300 737 760

Registered Office: C/- Arthur Phillip Pty Ltd  
 Level 33  
 Colonial Centre, 52 Martin Place  
 Sydney NSW 2000

Telephone: +61 (02) 9227 8900  
 Facsimile: +61 (02) 9499 1199

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: South Australia

ASX restricted securities:

625,000 ordinary fully paid shares are classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement.

13,125,000 options exercisable at \$0.25 on or before 30 June 2014 are classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement.

1,000,000 ordinary fully paid shares are classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue of the securities.

**For further information please see the Company's prospectus dated 13 December 2011.**